TABLE OF CONTENTS

Preface List of Tables List of Figures Introduction	<u>Page</u> i iii iii v
Part I: Organization and Management	1
 A. Background B. CEDS Committee Membership During 2002 C. Technical Committee and CEDS Subcommittee D. Analysis of CEDS Committee Structure and Representation 	1 1 5 6
Part II: Analysis – "Where Are We?"	9
A. General Description of the Area, Infrastructure and Services Land Use and Infrastructure Public Water Service Transportation Linkages	10 10 12 12
B. Natural Resources and Environmental Issues Sustainable Development Narragansett Bay: Critical Resources and Recreation Narragansett Bay: Shipping and Related Industries Narragansett Bay and the U.S. Navy Narragansett Bay and Marine Fisheries Inland Resources Other Issues	19 19 21 23 24 25 26 33
C. Cultural Resources Historic Points and Areas of Interest	35 35
D. Political Geography	37
E. Rhode Island's Economic Profile Population Labor Force Location of Employers Personal Income and Sources of Income Defense Employment and the Rhode Island Economy Job Loss and Gain	39 39 42 47 52 63 68
F. Planning and Economic Development Activities	71
G . Summary and Conclusions	76

Part III:	Vision – "Where Do We Want to Be?"	80
Part IV	: Action Plan – "How Do We Get There?"	84
	A. Using the <i>Plan</i> as a YardstickB. "Long-term" and "Near-term" Strategies	84 89
Part V:	Implementing the Action Plan	91
	A. Program and Project Selection Step 1: Threshold Review Step 2: CEDS Priority System Evaluation (Scoring) Step 3: Review and Endorsement by the CEDS Subcommittee Step 4: CEDS Committee Approval and Applicant Notification	91 91 92 93
	B. Course of Action and Implementation Schedule	95
Part VI	: Evaluation – "How Are We Doing?"	104
	 A. Achieving Objectives of the <i>Economic Development Policies and Plan</i> B. Involvement of Government, Academia and Others C. Selecting High Quality Projects under CEDS D. Achievement of Employment and Income Goals 	104 104 105 106
Source	es Cited	BIB-1
Append Append		A-1 B-1
LIST C	OF TABLES	
<u>Table</u>		<u>Page</u>
2 3 4 5 6 7 8 9 10 11 12 13	CEDS Committee Structure Distribution of Land Use In Rhode Island, 1995 Industrial Site Suitability Analysis, 1999 Labor Force Participation, Rhode Island and United States Educational Attainment Top Employers in Rhode Island Hours and Earnings Migration/Income Flows, 1999-2001 Rhode Island vs. US Personal Income by Source Impact on RI Economy of Employment and Wages in Three Marine Trades Losses and Gains in Rhode Island Industrial Sectors Unemployment by Sex, Age, Race and Hispanic Origin EDA Priority Program – FY 2002-2003 Rhode Island CEDS: State "Needs" and Selected Projects	11 12 45 46 51 56 57 59 64 71 96

LIST OF FIGURES

<u>Figure</u>	<u>Pa</u>	<u>age</u>
1	Organizational Chart	2
2	Public Water Service Lines	14
3	Expressway System	15
4	Railroad Lines in Rhode Island	16
5	Rail Routes into Southern New England	17
6	Northeast Corridor Rail Line	18
7	Rhode Island Enterprise Zones	20
8	Habitat Areas of Rare Natural Species	27
9	Rhode Island Groundwater Classification	28
10	Landfill and Dump Sites in Rhode Island	31
11	Active Agricultural Land Use in Rhode Island	32
12	Rhode Island Historic Sites and Districts	36
13	Cities and Towns in Rhode Island	38
14	City and Town Numeric Change in Population 1990-2000	40
15	Rhode Island Population by Age 1970-2000	41
16	Population Percent Increase by Race 1990-2000	43
17	Rhode Island Resident Labor Force 1950-2000	44
18	Services vs. Manufacturing Employment 1990-2001	48
19	Rhode Island 2001 Wage and Salary Employment by Division	49
20	Private Sector Employment and Contribution to Economy: Top 10 Industries	
21	Comparison of Per Capita Income: US, New England, RI	51
22	US and RI Average Hourly Earnings for Manufacturing Production Workers	55
23	Total Rhode Island Defense-Related Employment	65
24	Private Industry Defense-Related Employment	67
25	Unemployment Insurance Claims by Industry Attachment	72
26	Comparison of US, New England and RI Unemployment Rates	73